# SE4ALL INVESTMENT PROSPECTUS

# CALL FOR APPLICATIONS FOR THE national Investment Prospectus

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| V:\Images\_Logos\Logos other Cies\E\EU flag.png | Project funded by the European Union**EuropeAid/Development Cooperation Instrument****DCI-ENV/2013/335-152** |



ECREEE has joined forces with the EU to assist member states in advancing with their Investment Prospectuses. For this reason the "**EU's Technical Assistance Facility (TAF) for the “Sustainable Energy for all” initiative"** was mobilised (Contract EuropeAid 2013/335152 – West and Central Africa) in order to assist the countries in developing their Investment Prospectuses. This is part of a wider exercise coordinated and monitored by the SE4ALL hub in Africa that is based in Abidjan.

Eligible Applicants:

* Private or public asset owners or tenants / operators of a facility
* Specialised contractors with expertise in energy use equipment or services
* Professional and trade associations that represent managers and operators within the same category of enterprises
* Government agencies
* Energy service companies that design, develop and operate energy using systems in the target market
* NGOs and CSOs.

General instructions:

* Please do not exceed 3 pages per project fiche
* Please indicate if there is any sensitive information that should not be published

Submission instructions:

* Project Fiches shall be submitted by email: SE4ALL.IP.TEAM2@GMAIL.COM
* Deadline for project fiches submission: **November 15, 2016**

Project Selection Criteria:

* General criteria
* Prioritization of projects identified or defined in the Action Agendas/Plans
* Adaptability to the current enabling environment
* Technical criteria
* Proven/commercial technology or process
* Availability of the resource
* Technical documents required *(applicable only to short term projects)*
	+ Pre-Impact Assessment (e.g. social, environmental or any other required by regulation)
	+ Pre-feasibility study or project preparatory activity study
	+ Site identification that can be visited
* Economic viability criteria
* Economic and financial assessment, debt/equity composition and financial structuring *(applicable only to short term projects)*
* A sponsor able to submit an initial financing application and committed to implementing the project
* A capable and experienced promoter *(only applicable to pipeline 1)*
* A business model that meets the demand/need *(applicable only to short term projects)*
* Risks assessed and risk mitigation procedures presented *(applicable only to short term projects)*

# Pipeline 1: On-Grid (Generation, transmission and distribution)

IP Code:

| **GENERAL INFORMATION** |
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| **NAME OF THE PROJECT**  | *Please indicate the full name of the project* |
| **PROJECT OWNER/ DEVELOPER** | *Please indicate project owner/developer + nationality*  |
| **CONTACT INFORMATION** | *Please indicate email, telephone number and physical address* |
| **TYPE OF ORGANIZATION** | *Please indicate type of organization of owner/developer (including legal status)* |
| **Country - PROJECT LOCATION** | *Please indicate name of municipality and village(s)* |
| **PROJECT DESCRIPTION**  | *Please describe the project, objectives and main characteristics* |
| **Technology Type** | *Please indicate the type of technology(s) used ( wind, solar, biomass, hydro, hybrid etc)* |
| **EXPECTED RESULTS/OUTCOMES**  | *Please indicate the number of GWh ( for generation projects) or length (km)/Capacity(MVA) (for transmission/distribution lines projects).* *Please indicate IRR, expected turnover and payback period and breakeven point* |
| **sponsor’s experience in similar projects** | *Please indicate at least three projects as reference* |
| **CONTRIBUTION TO SE4ALL GOAL(S)** | *Please indicate the impact of the project: number of people connected (for distribution and transmission lines projects) or MW generated ( for generation projects)*  |
| **PROJECT STATUS** |
| **Project appraisal indicators** | *Please indicate studies already undertaken* * *Business plan*
* *Pre feasibility study*
* *Feasibility study*
* *Risk assessment + mitigation plan*
* *EIA/SIA*
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| **EXPECTED COMPLETION OF DEVELOPMENT PHASE** | *Please indicate expected date* |
| **EXPECTED FINANCIAL CLOSING BY** | *Please indicate expected date* |
| **EXPECTED START OF PROJECT IMPLEMENTATION** | *Please indicate expected date* |
| **EXPECTED DATE OF COMMISSIONING/DEPLOYMENT OF SOLUTION** | *Please indicate expected date* |
| **FUNDING STRUCTURE AND FUNDING NEEDS** |
| **TOTAL COST OF THE PROJECT (Euro)** | *Please indicate expect total amount for development+ expected total amount for CAPEX* |
| **FINANCIAL STRUCTURE FOR THE TOTAL COST OF THE PROJECT**  | *Please detail the foreseen debt/equity ratio for development**Please detail the foreseen debt/equity ratio for implementation* |
| **SECURED FUNDS FOR THE TOTAL COST OF THE PROJECT (Euro)** | *Please indicate secured funds of total cost for development (amount and percentage)* *Please indicate secured funds of total cost for implementation (amount and percentage)*  |
| **FINANCING GAP (Euro)** | *Please indicate the financing gap amount and percentage* |
| **PROCUREMENT MODEL** | *Please indicate procurement model (direct negotiation of PPA, in the context of national tender process or other)* |